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June 6, 2006

Via Federal Express

Ms. Elizabeth O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

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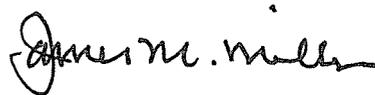
PUBLIC SERVICE
COMMISSION

Re: Big Rivers Electric Corporation
PSC Case No. 2005-00532

Dear Ms. O'Donnell:

This letter is written to advise the Public Service Commission ("Commission"), in accordance with the requirements of the Commission's order of February 24, 2006, that all necessary creditor approvals were received and the 2005 Amendments and Amendatory Agreement became effective on April 28, 2006. Please contact me with any questions.

Sincerely yours,



James M. Miller

JMM/ej

cc: Michael H. Core
David Spainhoward
Hon. Elizabeth Cocanougher
Hon. Elizabeth Blackford
Hon. C.B. West
Robert Ferdon, Esq.
Gary Quick